



## Public Sector Forum 2016

### *Plenary D: Partnering with Private Sector – Improving Outcomes*

Aloft Hotel, Kuala Lumpur, Malaysia



## *Bangladesh: Building a national PPP Program*

*18 May 2016*

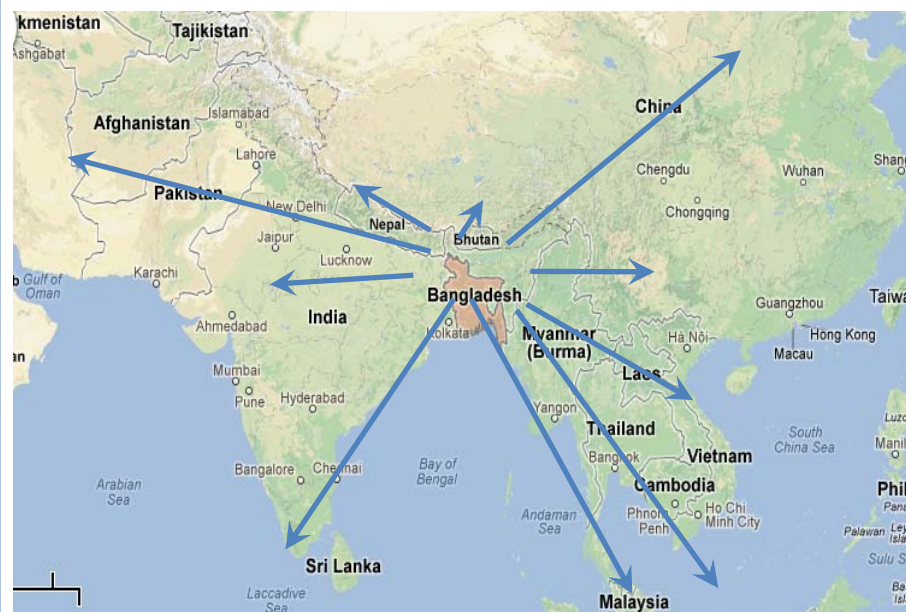
Syed Afsor H. Uddin  
Chief Executive Officer  
PPP Authority  
Prime Minister's Office, Bangladesh

# Bangladesh: Strong Fundamentals

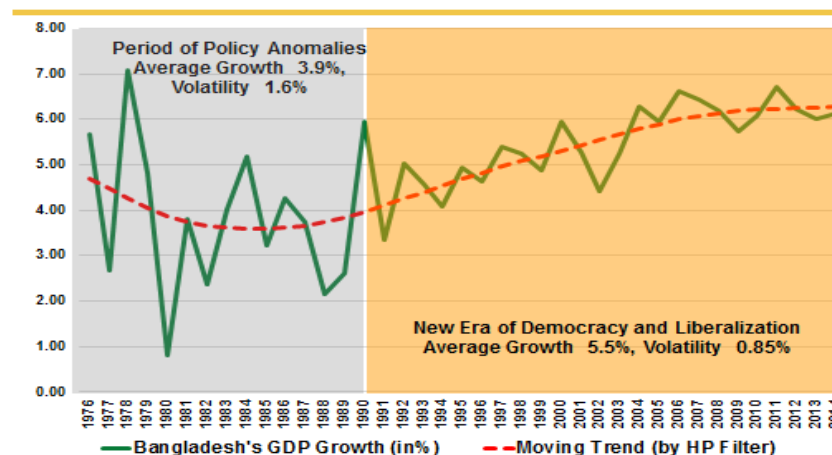
## Bangladesh: Country Data

- Area : 147,570 km<sup>2</sup>
- GDP : USD 190 billion (est FY 2015)
- GDP Per Capita : USD 1466 (FY 2016)
- Inflation : 6.2% (FY2015)
- Forex. Reserve : USD 28 billion (February 2016)
- Rating: : Ba3/BB- stable (April/May 2015)

## Bangladesh: Location of Strategic Importance



## Growth followed an uptrend since liberalization



GDP at constant prices	Year on year % change			Projections	
	2012	2013	2014	2015	2016
World	3.4	3.4	3.4	3.3	3.8
Advanced Economies	1.2	1.4	1.8	2.1	2.4
USA	2.3	2.2	2.4	2.5	3.0
Euro Area	-0.8	-0.5	0.9	1.5	1.7
Other	1.7	2.1	2.7	2.7	3.1
Emerging Market & Developing Economies	5.2	5.0	4.6	4.2	4.7
China	7.8	7.8	7.4	6.8	6.3
India	5.1	6.9	7.2	7.5	7.5
<b>Bangladesh</b>	<b>6.3</b>	<b>6.1</b>	<b>6.1</b>	<b>6.3</b>	<b>6.8</b>

Source: IMF World Economic Outlook (July 2015)

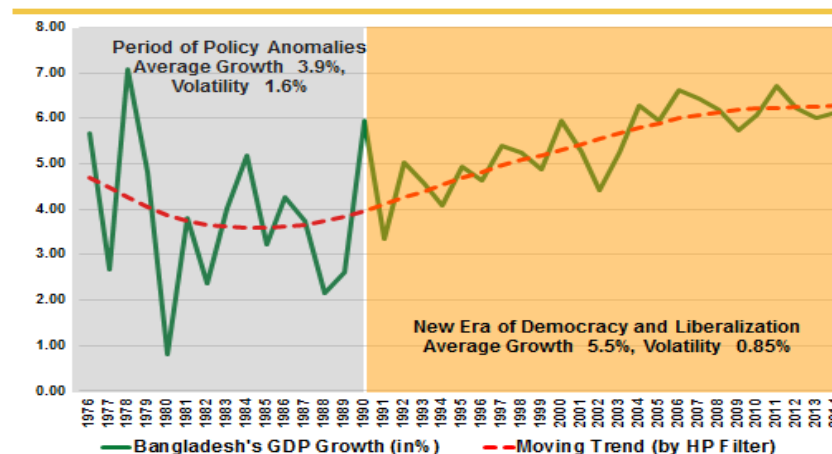
## Bangladesh crosses 7 percent mark in GDP growth

Published on Tuesday, 05 April 2016 12:12



The GDP grew at 7.05 percent so far in current 2015-16 financial year (FY16), Planning Minister AHM Mustafa Kamal said on Tuesday as he was briefing journalists after

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## “Accelerating Growth, Empowering Citizens”

### Targets

**SDG**

*Post 2015 targets  
integrated*

**7.4%**

*Annual Average  
Growth*

**6.2%**

*Reduction of head  
count poverty ratio*

**12.9m**

*Additional Jobs  
created*

### Enablers

**US\$400bn  
(approx.)**

*Total Investment  
Requirement*

**77.3%**

*Private Sector  
Investment*

**\$12.5bn**

*Infrastructure  
Financing (annual)*

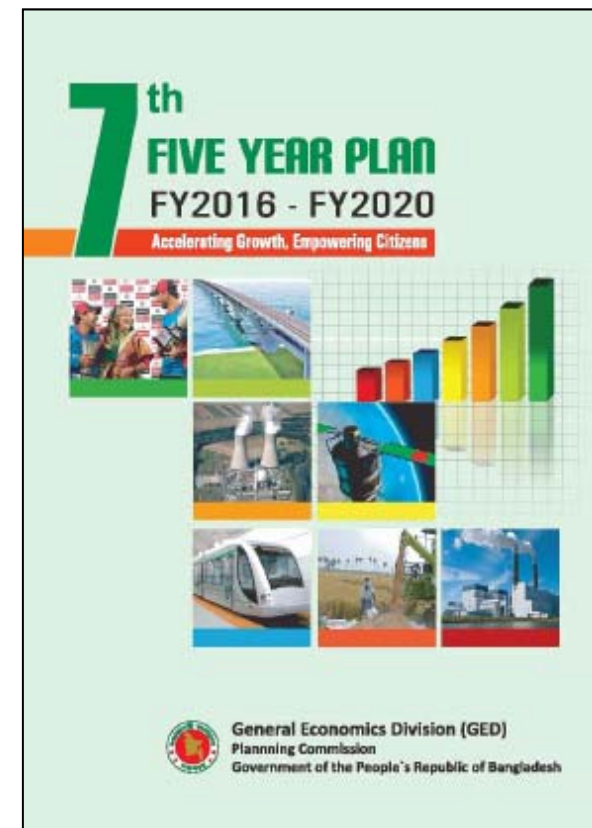
**1.8%**

**PPP  
(%of GDP)**



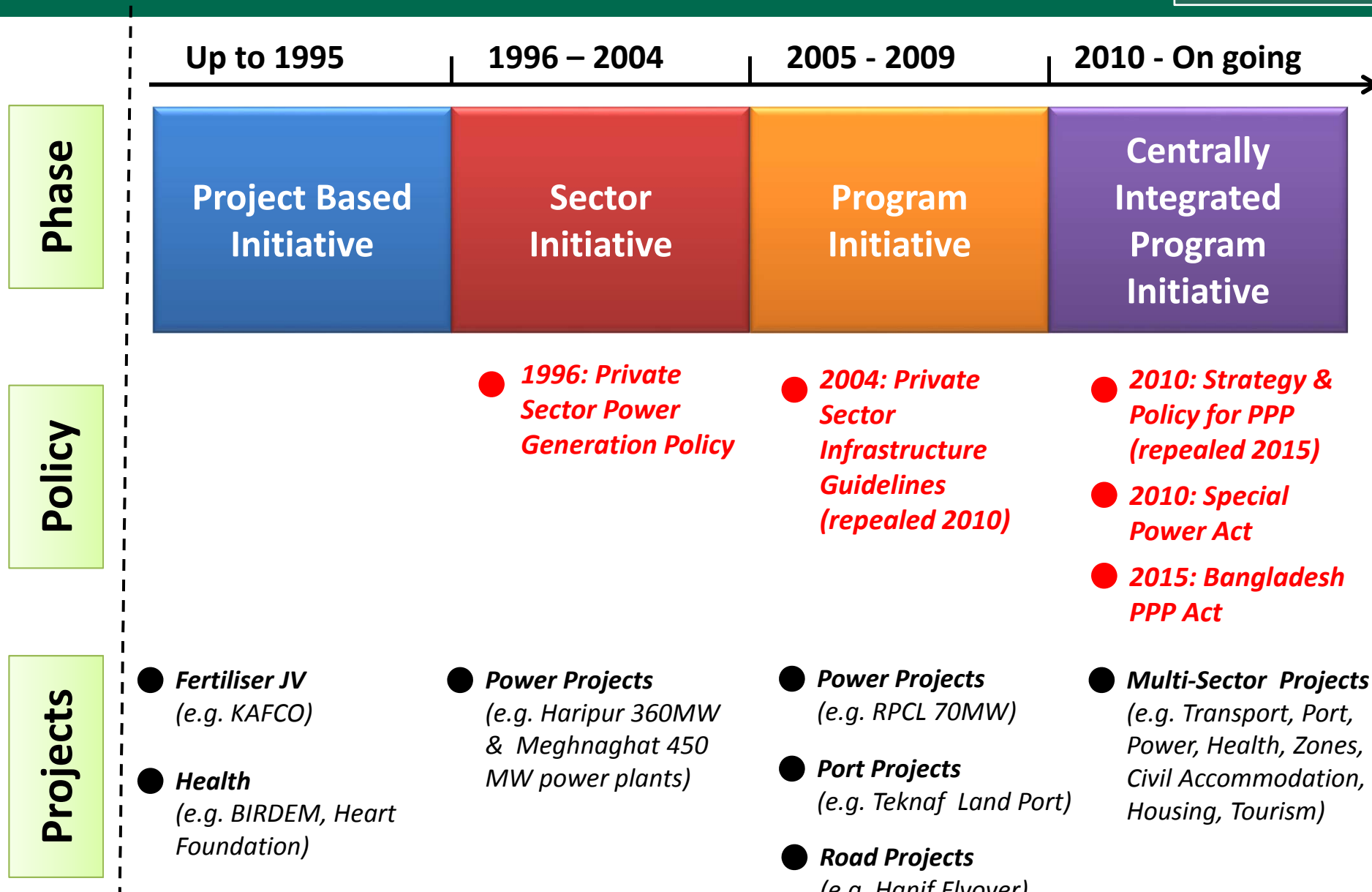
**“Accelerating Growth, Empowering Citizens”**

***“To become a  
middle income country by 2021  
and a  
developed country by 2041”***

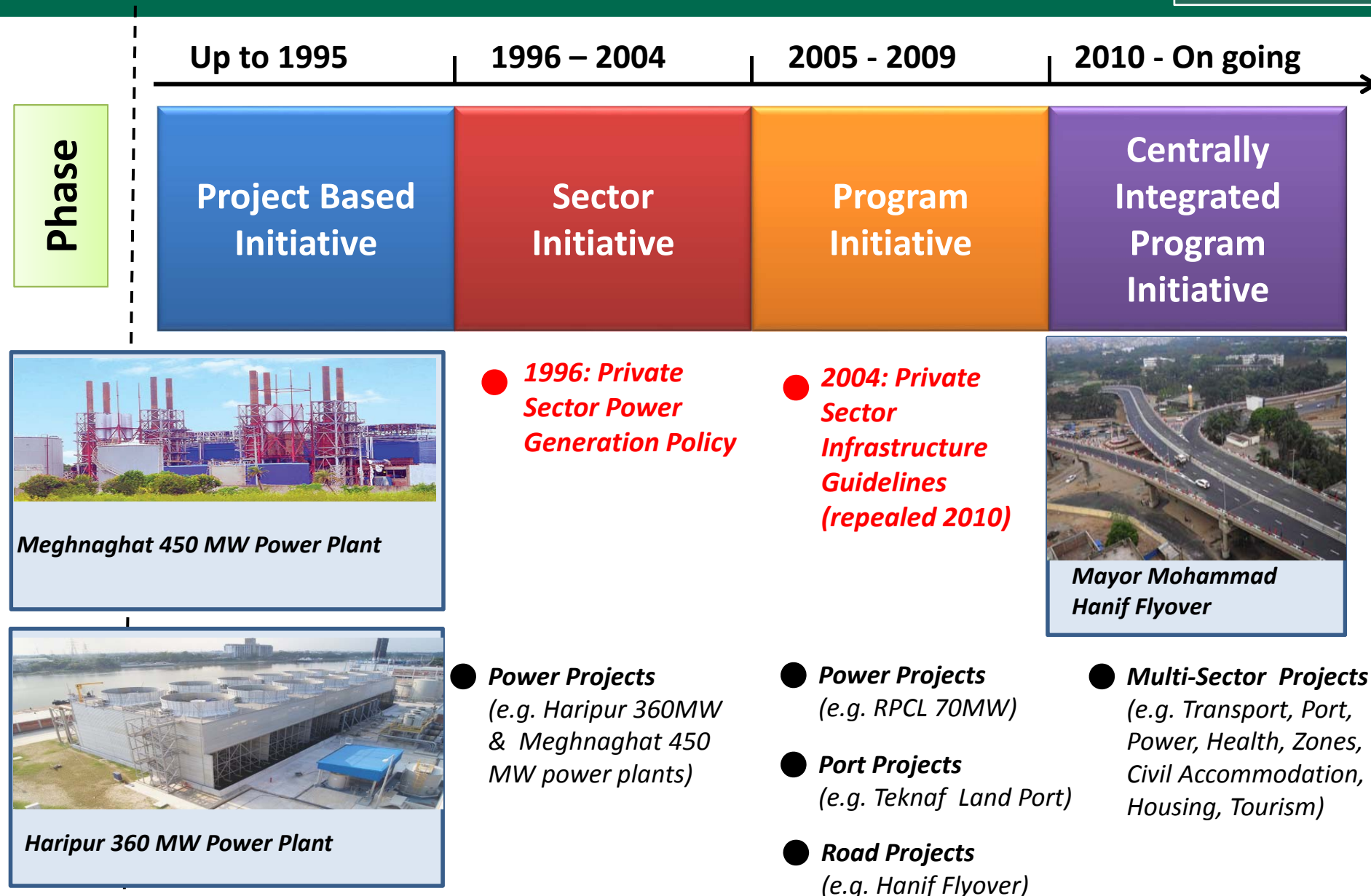


*Government of Bangladesh 7<sup>th</sup> Five  
Year Plan (published Dec 2015)*

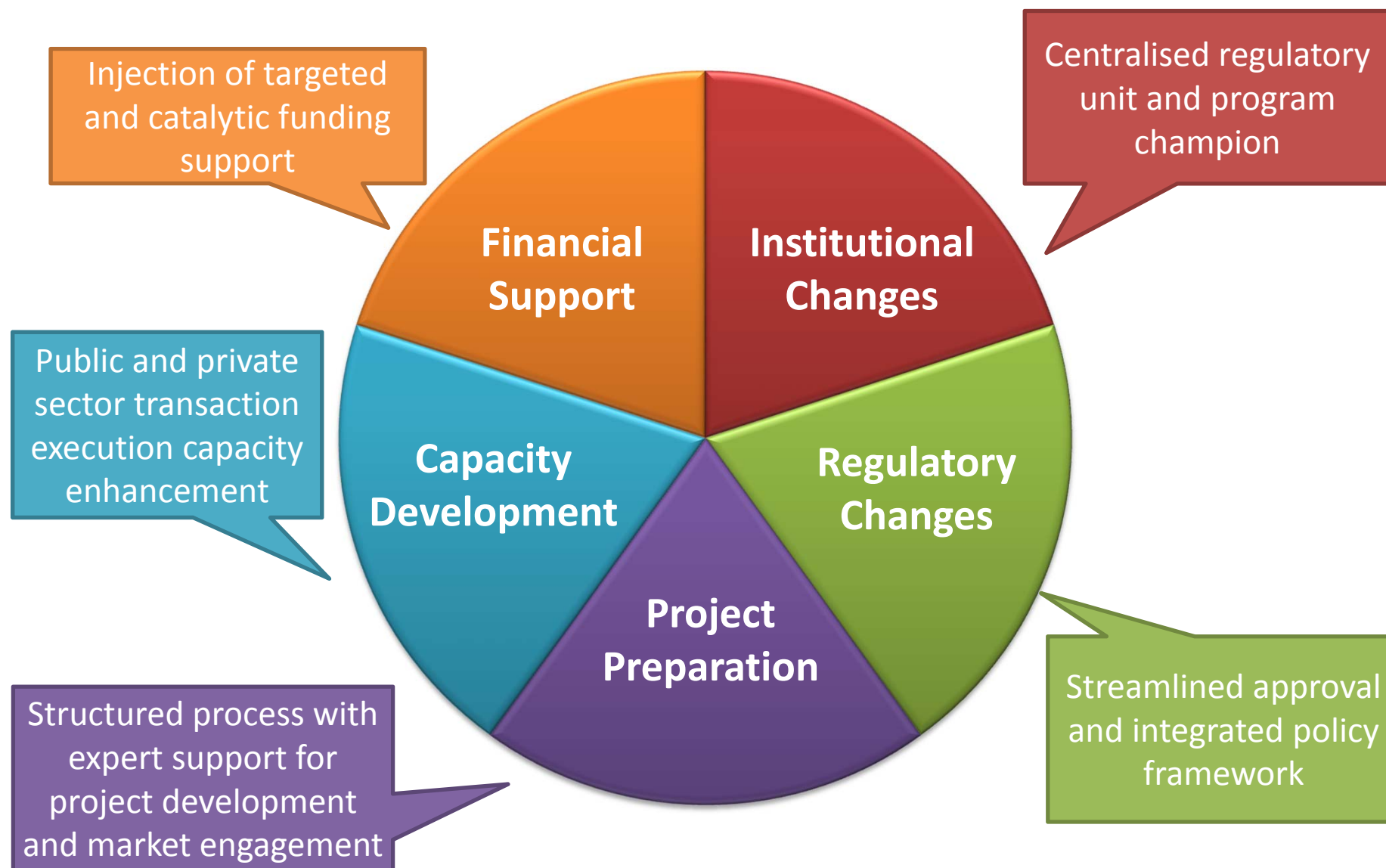
# History of partnerships with private sector



# History of partnerships with private sector



# A New Framework for PPP: Key Reforms

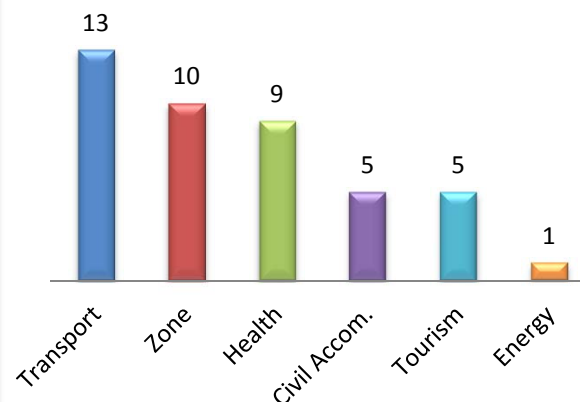




## In Principal Approval



## PPP Projects by Sector



## In Principal Approval

**43 Projects**  
(US\$14bn\*)

## Project Development

**10 Projects**  
(US\$5bn\*)

## Procurement

**12 Projects**  
(US\$1bn\*)

## Contract Signed

**7 Projects**  
(US\$1.3bn\*\*) (excludes power sector projects - summary in annex)

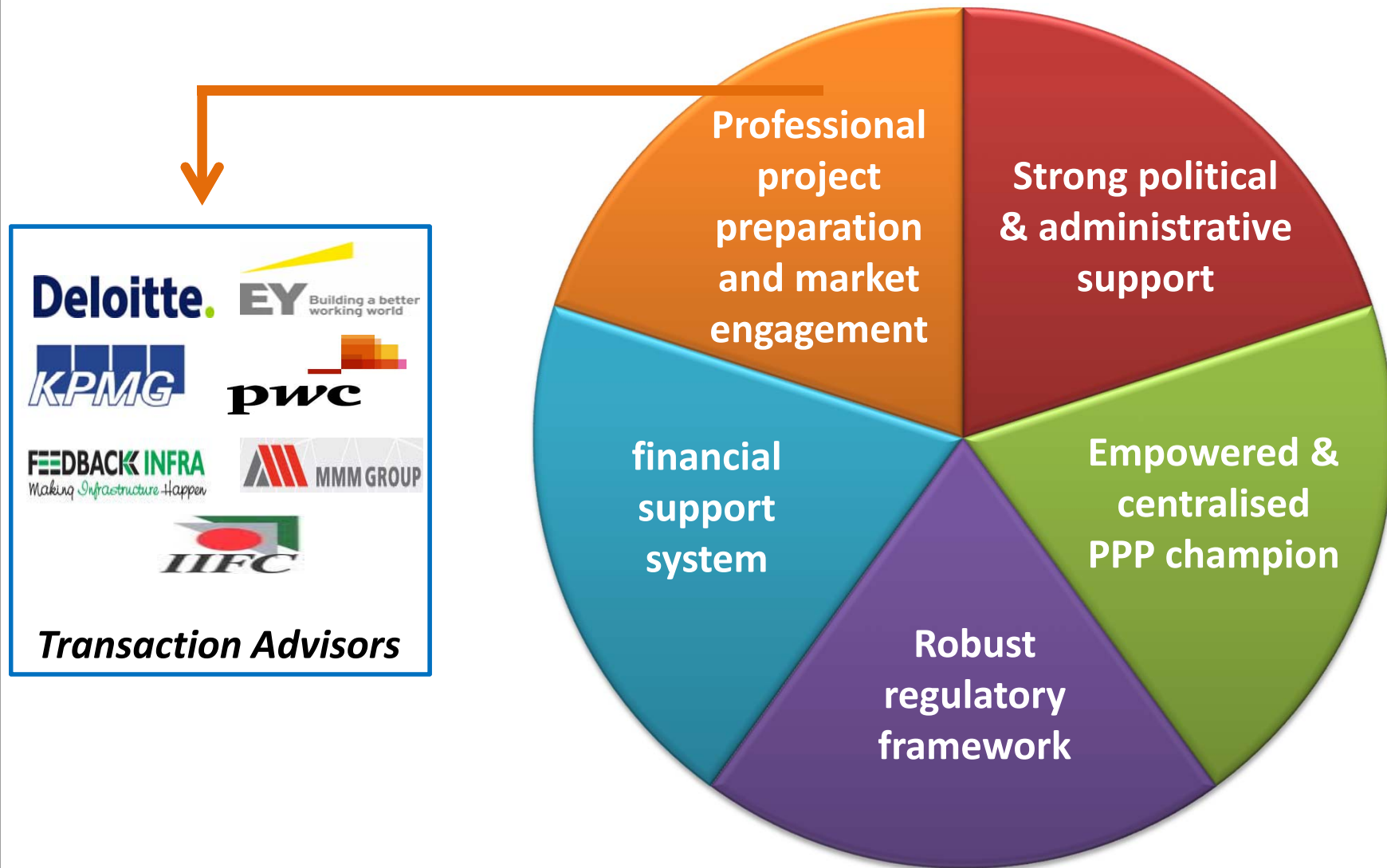
\* Estimated

\*\* Approximately

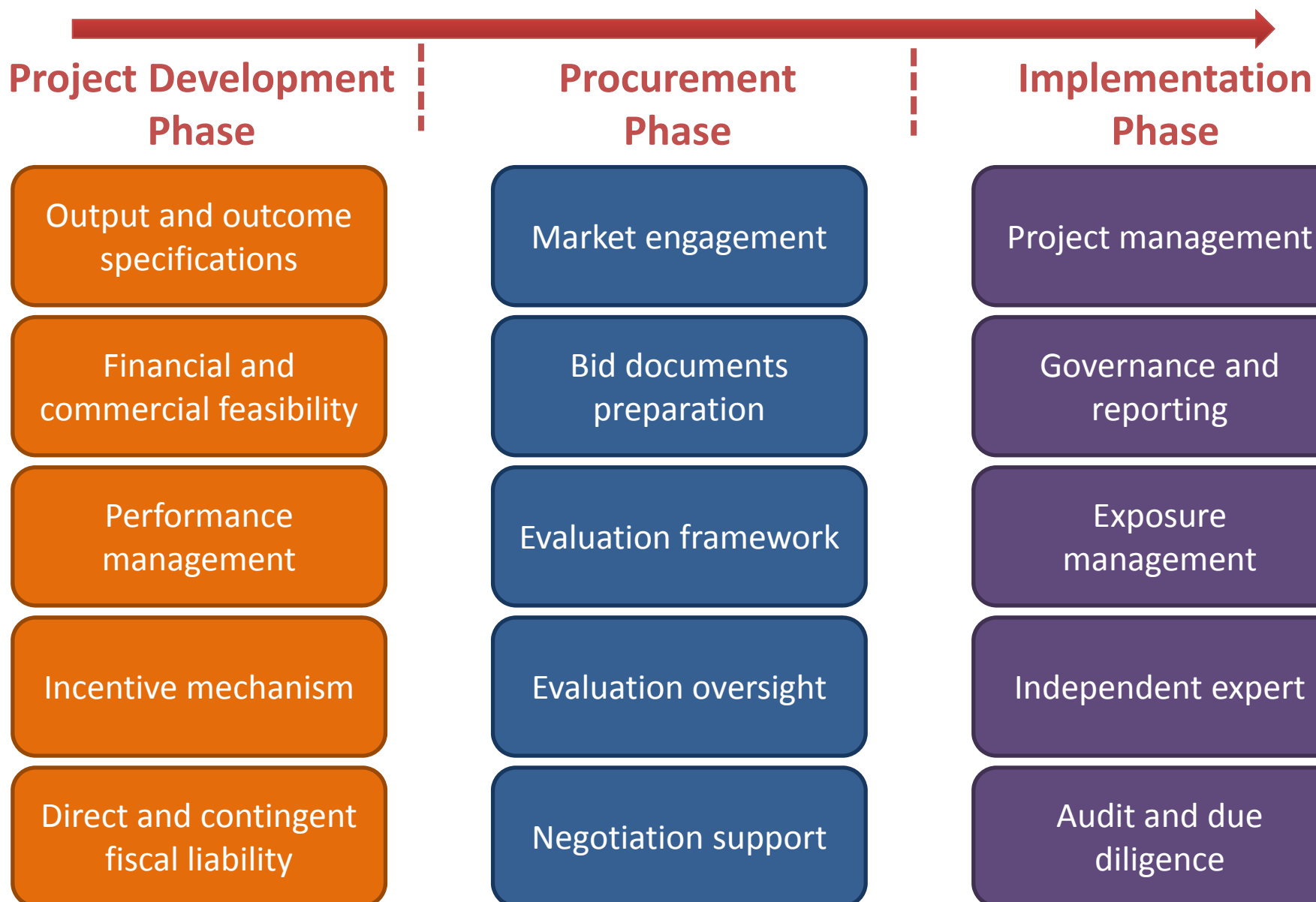
(Data as at January 2016)

(excludes power sector projects - summary in annex)

# Key Building Blocks of a National PPP Program



# Partnering with advisors to improve Project outcomes



***“Partnership with financial advisors is key to creating the enabling environment for PPPs to support accelerated national infrastructure development.***

***Bangladesh is growing ... we invite the accounting profession to be a part of it.”***

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